

**REQUEST FOR FUNDS**



**Yuma Rotary Club**

PO Box 1739  
Yuma, AZ 85366

Please provide all information requested

Request is for: (circle only one)    1. PROJECT support    2. GENERAL OPERATING support    3. SPONSORSHIP

A) Name of project for which funds are sought: \_\_\_\_\_

B) Sponsoring Organization : \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone Number: \_\_\_\_\_

C) Contact Person:

Name: \_\_\_\_\_ Title: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

D) Name of person or organization who told you about the Rotary Club: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email \_\_\_\_\_

E) Amount of Request; \_\_\_\_\_

F) Has your organization ever received funds from Rotary? If yes, when and for which project?

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G) Organizational Description:

1. Provide a statement of purpose or mission for the sponsoring organization, indicating its general purpose.

2. Briefly describe the Organization's programs and activities.

H) If you are requesting **PROJECT SUPPORT**, answers to the following questions should apply to the **project**. If you are requesting **GENERAL SUPPORT**, answers should apply to the **organization**.

1. What needs are being addressed?
  
2. What needs will the requested funds address?
  
3. How did this project originate? What is the start date of this initiative?
  
4. How will the project's goals and objectives be achieved? What are the program strategy and activities proposed in the project's plans?
  
5. What long- term funding strategies will sustain this project if needed?

I) Personnel:

1. Names of the Board of Trustees of the Sponsoring Organization (Include titles and principal affiliations)
  
2. Name and credentials of Director of Sponsoring Organization
  
3. If request is for **project support**, names and credentials of **project staff**

J). Financial Information:

1. What are the current sources of funding available for this project?

K). Other information: Please include any other information relevant to your proposal.

## ***Funding Criteria***

Yuma Rotary Club comes together for a common goal of “Service Above Self.”

**I. All request for Fund should:**

- a) Reflect at least one of the six avenues of service
- b) The Four Way Test

**II. Preference is given to projects where:**

- a) The beneficiaries themselves design and implement the project;
- b) The group requesting funds exhibits the knowledge and expertise needed to accomplish its goals;
- c) The project outcome or organization maximizes local resources to benefit the greatest number of people;
- d) The funding base of the project or organization is substantial enough to ensure goals are met.
- e) The group requesting funds is willing to work at one of our local events during the year to “earn” the provided funds at a rate of \$7.50 an hour.

**III. The Yuma Rotary Club provides general operating support and project support.**

With respect to project support, Yuma Rotary Club prefers NOT to fund: administrative salaries, benefits & expenses (not connected with program expenses), utilities, rent, and insurance. Capital expenditures are considered only when integral to the specific goal of the project.